CYBER

NEXT COMMERCE NEWS



firstmovr

BEFORE WE GOFURTH R

YOUR SATELLITE COE

for CPG eCommerce Education & Change Management



Designed for first movers by two fellow first movers



2100 TWW

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VP of Global eCommerce

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Director of eCommerce NA

Sr. Director of eCommerce NA



VP of Global Exec Education

Firstmovr Next Commerce Industry Events

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RETAILER + CATEGORY EVENTS

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STRATEGY + CAPABILITY EVENTS

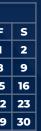
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FUTURE OF



*2023 firstmovr industry events are free to brand manufacturers





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INDUSTRY NEWSCASTS

first movers lighting the way

The certification program that tracks and celebrates continuous learning and -

Next Commerce Leadership Certification Levels:

ΤM



torch[™] badge?

Email torch@firstmovr.com



next commerce leadership.

Want to claim your



Winning offline Requires winning online first

- Emerging Platforms \rightarrow
- Private Brand + Exclusives \rightarrow
- D2C Propositions \rightarrow
- → Commercial Ecosystems

- **Omni-Growth** \rightarrow
- \rightarrow
- Omni Measurement \rightarrow
- **O2O Excellence** \rightarrow

Shelf is

Shopper Engagement

- → Store Evolution
- → Last Mile Innovation
- → Voice + Smart Tech
- **Predictive Commerce** \rightarrow

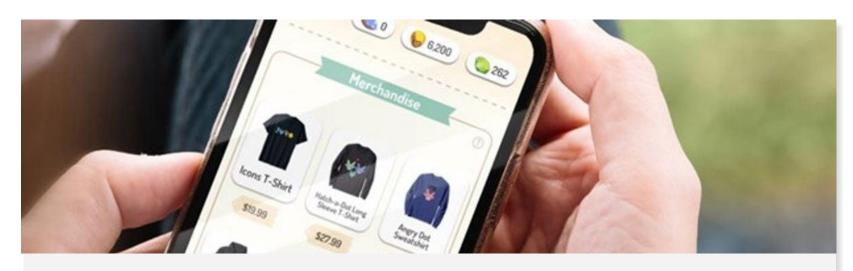


Shopper Engagement

Omni-Measurement

O2O Excellence

Amazon is the Anywhere Store...



Amazon pursues in-game shopping with Amazon Anywhere.

Amazon has debuted Amazon Anywhere, a new shopping tool that allows users to make purchases within games and apps. Amazon Anywhere enables shoppers to see relevant products and access product details, images, prices, estimated delivery date and other information.









Shopper Engagement

Omni-Measurement

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O2O Excellence

CYBER



Pacsun turns to TikTok for livestream shopping.

Pacsun is doubling down on digital and social media efforts and relying on microinfluencers, store associates and customers —its Pac Community — as part of its summer 2023 campaign. Weekly liveselling streams on TikTok will provide behindthe-scenes looks at apparel and exclusive access to events.





Firework and The Fresh Market plan to pilot an automated platform that can respond to shopper questions post watching livestreamed videos.

works with.



While livestreaming has emerged as an effective way to generate excitement among a key subset of shoppers, Firework has found that producing and managing video programming poses key challenges for the vast majority of retailers it



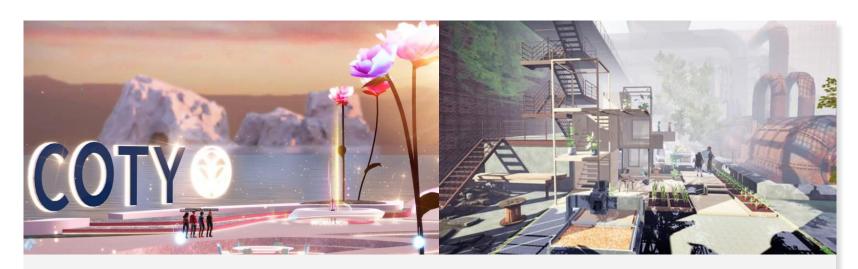


Shopper Engagement

Omni-Measurement

O2O Excellence

The metaverse at work...



Coty Inc. plans to launch Coty Campus, an internal virtual environment for its 11,000 employees.

Coty teamed up with Spatial, a 3D experience and social platform, to create the digital space where Coty employees can share files, create custom avatars and communicate via text or voice chats. Users can also receive rewards by collecting items, exploring the digital environment and completing quests, as part of its efforts to upskill its workforce and is a "key development" in the company's digitalization strategy. Source







Shopper Engagement

Omni-Measurement

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O2O Excellence

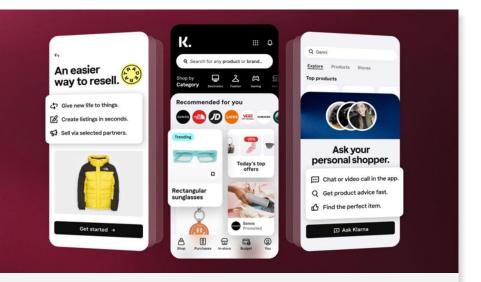
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Wendy's partners with **Google to pilot AI-based** drive-thru.

Wendy's will utilize Google Cloud data analytics, AI, machine learning (ML), and hybrid cloud technology, such as speech-totext and Google search and maps, to create new ways customers can order food via touchpoints, including drive-thru and mobile device. Source



feed.

Klarna's app now includes a personalized shopping feed powered by AI, a personal shopper service Ask Klarna. The effort follows a recent tie-up between the company and ChatGPT to offer an integrated plug-in for those using the generative AI tool to search for shopping ideas. Source

Klarna overhauls mobile app with AI-powered shopping



Store Evolution

Last Mile Innovation

Voice + Smart Tech

Predictive Commerce

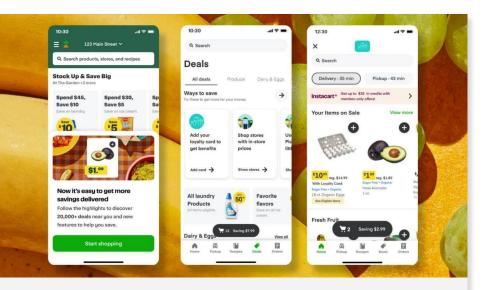




Amazon is providing a financial incentive for some Prime shoppers to forgo delivery of their orders.

According to Reuters, Amazon has been emailing an "unknown number" of Prime members with an offer of \$10 to pick up Prime shipping orders worth \$25 or more at established pickup locations, such as Kohl's or Amazon Fresh stores. Source





Instacart is rolling out new ways for its customers to save money

The new features include a "Stores to Help You Save" section on the main screen. Aldriven recommendations for items from a customer's previous order that are on sale, and savings opportunities highlighted in yellow to make them easier to recognize.







Store Evolution

Last Mile Innovation

Voice + Smart Tech

Predictive Commerce

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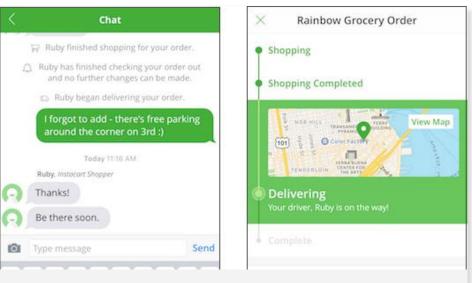
Where's My Order?



U.S. consumers can now track their orders directly via Alexa Echo devices.

The new integration provides real-time, handsfree order tracking for Echo users across the country. Alexa can give consumers timely updates on critical points in the delivery process - starting when an order is being prepared through to when the driver is arriving and when the order is delivered.

Source



drivers

Instacart is making three updates to the order fulfillment process designed to improve trust and visibility for customers and shoppers: in-app recognition, customer visibility into delivery, enforcing community guidelines.



Instacart opens visibility between customers and delivery





Private Brand + Exclusives

D2C Propositions

Commercial Ecosystems

Oura partners with Best Buy



Wearable health technology company Ōura announced it will be available through Best Buy online and in 850 stores nationwide.

As Ōura enters Best Buy's locations, the technology retailer is on a path to change its store experiences for customers. It is "evolving our stores and the experiences to better reflect the changes in customer shopping behavior". The partnership takes place as "both sides value the power of technology to enrich people's lives", and it allows them "to bring OURA to life in a dynamic and visual way". Source









Private Brand + Exclusives

D2C Propositions

Commercial Ecosystems



Uber expands into CPG advertising



>

Brisk

Punc

\$2.40

oz

See all 90

See all 512

Antioxidant

Drink Kula...

\$3.03

Walgreens (200 W Adams St)

Everyday Essentials • \$ • 🕣 Tap for hours, info, and more

Beverages

Gatorade Frost Thirst

Dr. Pepper Soda - 20.0 Quencher... oz \$2.92 Sponsored

Breakfast

\$2.92



CPG brands can now directly promote their brand and products via the Uber Eats delivery app.

Uber is leveraging the Criteo Commerce Media platform to enable CPG companies to promote their brands and products on the Uber Eats app via a targeted advertising program called Sponsored Items. Uber intends for its new performance advertising capabilities to increase discoverability of relevant products and brands for customers, while driving value for both Uber Eats and its brand partners.





Private Brand + Exclusives

D2C Propositions

Commercial Ecosystems

Pinterest partners with Amazon Ads

OPinterest

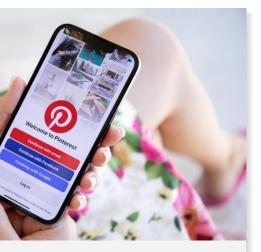


Pinterest is teaming up with an e-commerce titan to continue expanding its capabilities as an ad platform.

Based on its continuing growth as an e-commerce platform, Pinterest will integrate third-party promotions from the Amazon Ads program into its site, with a seamless on-Amazon buying experience for consumers.











Private Brand + Exclusives

D2C Propositions

Commercial Ecosystems

Introducing Google 2.0...



Google is testing generative artificial intelligence in search, heralding big changes to the platform's user experience, e-commerce features and advertising.

Al is meant to take some of the "heavy lifting" out of search, answering not only the initial user query in detail but also offering follow-up suggestions and links while preserving context from question to question.































+ there's more to come!

Register for our upcoming eCommerce summits!







BEFORE WE GOFURTH R

We're here to help!

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Oskar Kaszubski

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